GREEN OPTIMIZED

REBATE ADVANCES FOR CLEAN ENERGY INSTALLERS

Get paid when you submit, not when the program pays.

We buy your submitted rebate and incentive claims. You get up to 90% in under a week. We collect when the program pays.

You finished the install. The program pays in 3–12 months. **Payroll is due Friday.**

HOW IT WORKS

1

Send us the claim

The rebate or incentive claim and job documents you already filed with the program.

2

We buy it

We check eligibility and paperwork, then pay you up to 90% of the claim in under a week.

3

The program pays

We keep what we paid plus one flat fee and send you the rest. Nothing else to manage.

TERMS

Upfront	Up to 90% of the submitted claim
Speed	Under a week from a complete claim package
Cost	One flat fee, quoted per claim before you commit. No interest, no monthly payments.
Balance	Sent to you when the program pays, minus the fee
Structure	A purchase of your claim, not a loan

EXAMPLE

Install complete, claim submitted	**$10,000**
Paid to you in under a week	**up to $9,000**
Program pays out (3–12 months)	**$10,000**
Remainder sent to you	**$1,000 – flat fee**

Indicative. Your flat fee is quoted per claim before you commit.

WHAT WE FUND

Work types

Heat pumps · Heat pump water heaters · Batteries & storage · EV chargers · Efficiency retrofits · Electrification upgrades

Programs

TECH Clean California · SGIP · BayREN · CALeVIP · Utility rebates · State & utility grants

ELIGIBLE CLAIMS

- Install is complete and inspected
- Claim is submitted to the program
- You are the payee of record
- No disputes on the claim, and no other lender's lien on it (or a release from that lender)

Apply: greenoptimized.earth/#apply

info@greenoptimized.earth

Claims are purchased by Collectors Private Investment Fund (CPIF), the funding vehicle for rebates through Green Optimized. Claim purchases are subject to review and approval. Purchase amounts, fees, and timing depend on the program, claim documentation, and eligibility, and are confirmed in writing before funding. This document is for general information only and is not financial, legal, or tax advice. Nothing here is an offer to sell, or a solicitation of an offer to buy, any interest in CPIF or any other fund.